

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

Eletson Holdings Inc., *et al.*,<sup>1</sup>  
Debtors.

Chapter 11

Case No. 23-10322 (JPM)  
(Jointly Administered)

**NOTICE OF APPEAL**

Provisional Eletson Holdings Inc. and Reed Smith LLP hereby appeal to the United States District Court for the Southern District of New York, pursuant to 28 U.S.C. § 158(a) and Rules 8001 *et. seq.* of the Federal Rules of Bankruptcy Procedure, from each and every part of the United States Bankruptcy Court for the Southern District of New York's January 24, 2025 oral decision and January 29, 2025 order. (Dkt. No. 1402) A copy of the January 29, 2025 order (which attaches the transcript from the January 24, 2025 hearing) is attached as **Exhibit A**. The names of the parties to the rulings appealed from and the names, addresses, and telephone numbers of their respective attorneys are:

**Appellants**

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<sup>1</sup> The Debtors in these chapter 11 cases are: Eletson Holdings Inc., Eletson Finance (US) LLC, and Agathonissos Finance LLC.

**Appellees**

Reorganized Holdings, Inc. (counsel listed below):

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Petitioning Creditors Pach Shemen LLC, VR Global Partners, L.P., Alpine Partners (BVI), L.P., Gene B. Goldstein; Gene B. Goldstein, In His Capacity as Trustee of the Gene B. Goldstein and Francine T. Goldstein Family Trust; Tracy Lee Gustafson; Jason Chamness; Ron Pike; Robert H. Latter; Mark Millet, In His Capacity as Trustee of the Mark E. Millet Living Trust; Mark Millet, In His Capacity as Trustee of the Millet 2016 Irrevocable Trust; & Farragut Square Global Master Fund, L.P. (counsel listed below):

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DATED: New York, New York  
February 5, 2025

/s/ Louis M. Solomon

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